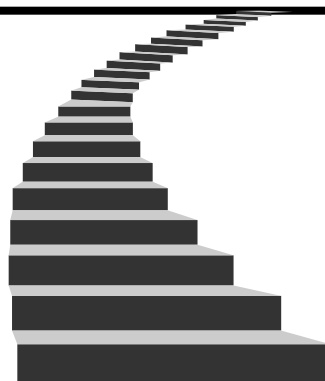




# Financial Milestones

## Net Worth - In the Beginning

See this staircase? That's the goal.  
The reality is sometimes you might take three steps forward and two steps back. Life happens, and that's ok. But you're living intentionally and nothing will keep you held down for long.



The first \$100k is hard and \$1 million might seem near impossible. Focus on the small wins, and keep building your systems.

My Askesis Start Date: \_\_\_\_\_

Net Worth	Date Achieved	Askesis Note	My Note / Reflection
\$0		Why are we celebrating? \$0 is a blank slate, you have as much assets as debt. Time to gain momentum.	
\$1,000		How quickly were you able to get from \$0 to here? How could we accelerate this success?	
\$5,000		You almost have your emergency fund built, almost time to hit the gas on investments.	
\$10,000		It's go time. Determine you appropriate emergency fund and start investing in quality assets.	
\$25,000		You've built a solid base. What is working? Where can you save more? Where can you make more?	
\$50,000		Optimize your investments. Reassess goals. You're approaching comfort but it's not time to be comfortable.	
\$100,000		This is a huge milestone! Reflect on the habits that got you here. On average, your investments will make you \$6,000 a year or more. If you did nothing else in 10 years you'd have around \$200k. But you're not done.	



# Financial Milestones

## Net Worth - The Future

You've reached 6 figures in net worth. It's time to start thinking differently about growth but continue to double down on your contributions, live intentionally, keep saving, and grow income both passive and active.



You did the hard and got to \$100k. It's now on to financial freedom. We're not quitting, only winning

My first \$100k date: \_\_\_\_\_

Net Worth	Date Achieved	Askesis Note	My Note / Reflection
\$250,000		Your wealth is starting to compound. Small adjustments now can have a big impact on your future.	
\$500,000		You're halfway to \$1 million. Protect your wealth, do your own investment research, and continue funding productive returns and good risk.	
\$750,000		Long-term planning should occur. Think about taxes, major life goals, and scaling investments rather than just saving.	
\$1,000,000		A huge psychological milestone. The first million is the hardest. Stay focused and you can keep growing.	
\$1,250,000		Your net worth allows some freedom to take calculated risk and evaluate opportunities that align with your expertise and values.	
\$1,500,000		Consider how your financial decisions can impact others and yourself in a positive way whether it's community, family, or business.	
>\$2,000,000		You're approaching, depending on inflation and your cost of living, legacy. Consider estate planning and set goals for wealth that lasts generations. Consider taking time for yourself to enjoy family and life.	